

Annexure-1

Name of the Coporate Debtor: Kasata Hometech India Pvt Ltd

Date of Commencement of Liquidation: 5th Aug 2022

List of Stakeholders as on: 12th Sep 20222

List of Secured Financial Creditors

| Sr No | Name of the Creditor | Identification No | Details of Claim received | | Details of claim admitted | | | | | | | Amt of contingent claim | Amt of any mutual dues, that may be set off | Amt of claim rejected | Amt of claim under verification | Amount in Rs | Remarks, if any |
|-------|---|-------------------|---------------------------|----------------|---------------------------|------------------|-------------------------------------|---|------------------------------|--------------------------|--|-------------------------|---|-----------------------|---------------------------------|--------------|-----------------|
| | | | Date of Receipt | Amount claimed | Amount of Claims admitted | Nature of Claim | Amount covered by security interest | Whether security interest relinquished?(Yes/No) | Details of Security Interest | Amt covered by Gaurantee | % share in total amount of claims admitted | | | | | | |
| 1 | Milestones Trusteeship Services Pvt Ltd | | 13-09-2022 | 389,400,474 | 301,239,878 | Debentureholders | 301,239,878 | No | Refer Note 1 | 301,239,878 | 99.08 | 0 | 0 | | 88,160,596 | 0 | |
| 2 | SBI | | 9-Jul-22 | 2,804,588 | 2,804,588 | House Loan | 2,804,588 | Yes | B/B-501 Kalp Nishang 1 | 2,804,588 | 0.92 | 0 | 0 | 0 | 0 | 0 | |
| Total | | | | 392,205,062 | 304,044,466 | - | 304,044,466 | - | - | 304,044,466 | 100 | - | - | - | 88,160,596 | - | |

Note 1.
1. FIRST AND EXCLUSIVE CHARGE ON THE IMMOVABLE PROPERTY AND THE DEVELOPMENT RIGHTS ON SUCH IMMOVABLE PROPERTY OF THE CORPORATE DEBTOR SITUATED IN THE STATE OF GUJARAT BEING ALL THAT PIECE AND PARCEL OF LAND ADMEASURING 12804 SQ. MTRS COMPRISING OF EIGHT TOWERS, DETAILS OF WHICH ARE MORE PARTICULARLY DESCRIBED IN SCHEDULE A TO THE DEBENTURE TRUST CUM MORTGAGE DEED DATED 28TH MARCH 2016.
2. FIRST AND EXCLUSIVE CHARGE ON THE IMMOVABLE PROPERTY AND THE DEVELOPMENT RIGHTS ON SUCH IMMOVABLE PROPERTY OF THE CORPORATE DEBTOR SITUATED IN THE STATE OF GUJARAT BEING ALL THAT PIECE AND PARCEL OF LAND ADMEASURING 6171 SQ. MTRS COMPRISING OF FOUR TOWERS, DETAILS OF WHICH ARE MORE PARTICULARLY DESCRIBED IN SCHEDULE A TO THE DEBENTURE TRUST CUM MORTGAGE DEED DATED 28TH MARCH 2016.
3.ESCROW ON THE RECEIVABLES
4. THREE MONTHS INTEREST RESERVE
5. PERSONAL GUARANTEE ISSUED BY MR. NARESH PATEL AND MR. RAMESH PATEL DATED 28TH MARCH 2016

Note 2.
The amount has been already claimed by the Debentureholders on the Individual Capacity.